



To,
Srujan Alpha Capital Advisors LLP
(Book Running Lead Manager to the Offer)
824 & 825, Corporate Avenue
Sonawala Road, Opposite Atlanta Centre
Sonwala Industry Estate
Goregaon, Mumbai
Maharashtra - 400 064

This is to state and confirm that, we had carried out the ROC Search for Goel Construction Company Limited (formerly Goel Construction Company Private Limited) (CIN: U45201RJ1997PLC013937) having its registered office at 230, City Centre, S.C. Road, Jaipur 302001, Rajasthan, India during the 23RD day of August, 2024 and confirm that following documents / records, were not available in the records of ROC;

Sr. No.	Particulars	Documents	Status
1.	Initial subscription to MOA	Bank Statements reflecting receipt of subscription money	Not available in the ROC Records / Not traceable
2.	Further Issue of 48,700 Equity Shares dated March 27, 1998	Board Resolution authorising the Issue	Not available in the ROC Records / Not traceable
		Offer Documents pertaining to the Issue i.e. Further Issue Offer Letter, Application forms from allottees and Renunciation Letter.	Not available in the ROC Records / Not traceable
		Bank Statements reflecting receipt of subscription money	Not available in the ROC Records / Not traceable
3.	Further Issue of 92,400 Equity Shares dated March 29, 1999	Board Resolution authorising the Issue	Not available in the ROC Records / Not traceable
		Offer Documents pertaining to the Issue i.e. Further Issue Offer Letter, Application forms from allottees and Renunciation Letter.	Not available in the ROC Records / Not traceable
		Bank Statements reflecting receipt of subscription money	Not available in the ROC Records / Not traceable
4.	Further Issue of 5,500 Equity Shares dated March 22, 2000	Board Resolution authorising the Issue	Not available in the ROC Records / Not traceable
		Offer Documents pertaining to the Issue i.e. Further Issue Offer Letter, Application forms from allottees and Renunciation Letter.	Not available in the ROC Records / Not traceable



		Bank Statements reflecting receipt of subscription money	<i>Not available in the ROC Records / Not traceable</i>
5.	Further Issue of 300 Equity Shares dated March 28, 2001	Board Resolution authorising the Issue	<i>Not available in the ROC Records / Not traceable</i>
		Offer Documents pertaining to the Issue i.e. Further Issue Offer Letter, Application forms from allottees and Renunciation Letter.	<i>Not available in the ROC Records / Not traceable</i>
		Bank Statements reflecting receipt of subscription money	<i>Not available in the ROC Records / Not traceable</i>
6.	Further Issue of 12,400 Equity Shares dated March 28, 2005	Board Resolution authorising the Issue	<i>Not available in the ROC Records / Not traceable</i>
		Offer Documents pertaining to the Issue i.e. Further Issue Offer Letter, Application forms from allottees and Renunciation Letter.	<i>Not available in the ROC Records / Not traceable</i>
		Bank Statements reflecting receipt of subscription money	<i>Not available in the ROC Records / Not traceable</i>
7.	Further Issue of 9,200 Equity Shares dated March 30, 2006	Board Resolution authorising the Issue	<i>Not available in the ROC Records / Not traceable</i>
		Offer Documents pertaining to the Issue i.e. Further Issue Offer Letter, Application forms from allottees and Renunciation Letter.	<i>Not available in the ROC Records / Not traceable</i>
		Bank Statements reflecting receipt of subscription money	<i>Not available in the ROC Records / Not traceable</i>
8.	Further Issue of 700 Equity Shares dated March 31, 2007	Board Resolution authorising the Issue	<i>Not available in the ROC Records / Not traceable</i>
		Offer Documents pertaining to the Issue i.e. Further Issue Offer Letter, Application forms from allottees and Renunciation Letter.	<i>Not available in the ROC Records / Not traceable</i>
		Bank Statements reflecting receipt of subscription money	<i>Not available in the ROC Records / Not traceable</i>



**GAURAV G & ASSOCIATES
COMPANY SECRETARIES
ICSI PEER REVIEWED FIRM**

This certificate is being issued on the specific requirement of the Book Running Lead Manager, in relation to the filing of the Draft Red Herring Prospectus (DRHP) of the Company, i.e Goel Construction Company Limited.

**For GAURAV G & ASSOCIATES
COMPANY SECRETARIES
UNIQUE CODE: S2025RJ1004900
Peer Review No.: 2799/2022**

**CS GAURAV GOYAL
PROPRIETOR
FCS: 13147 CP NO. 22052**

UDIN: - F013147F004181047

**Place: Jaipur
Date: 30/03/2025**

